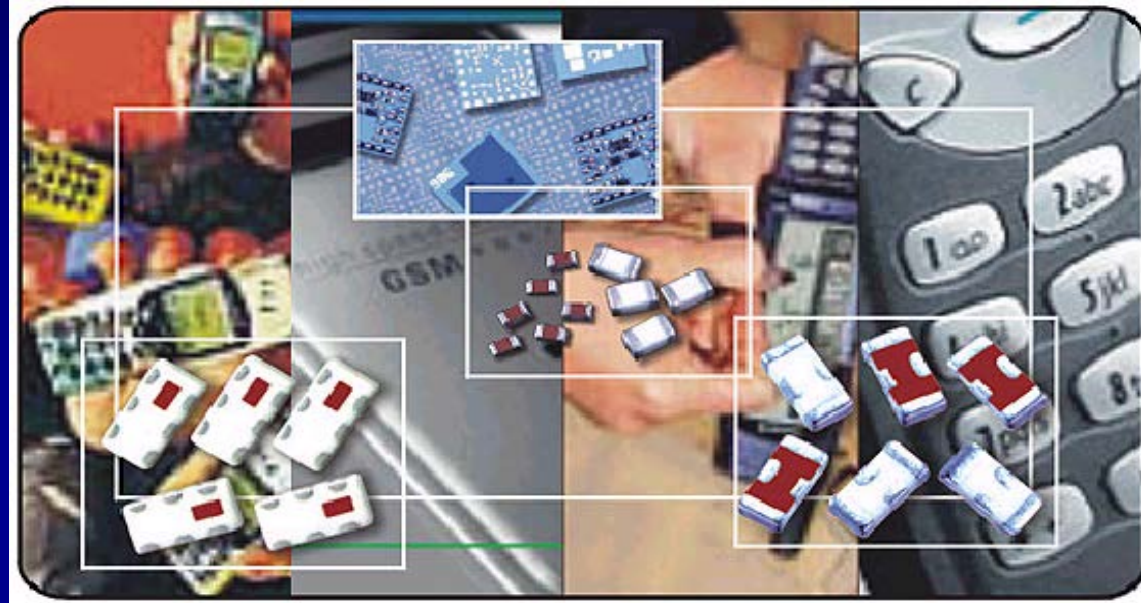


ACX

Advanced Ceramic X Corporation

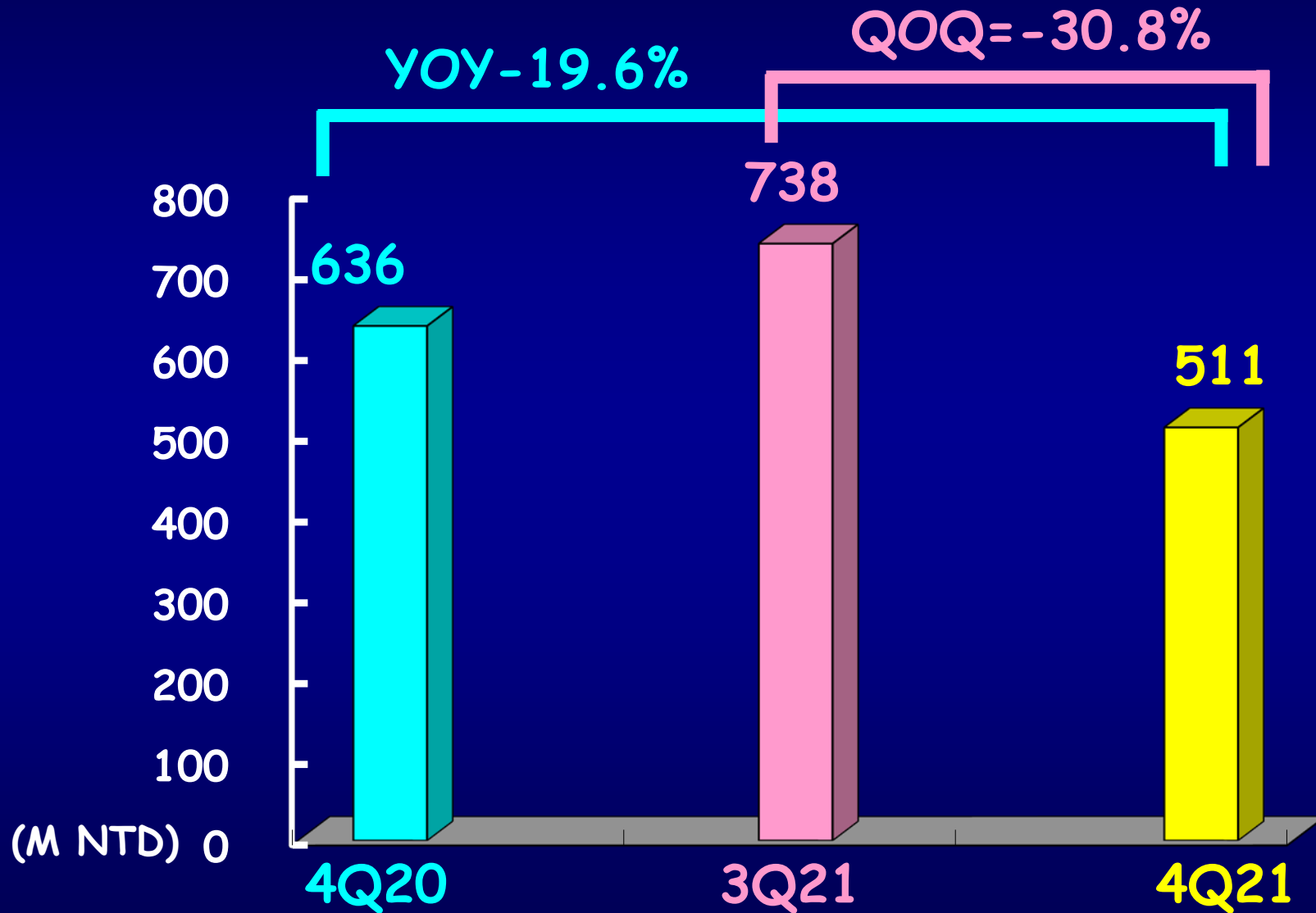


Wireless SIP Solutions

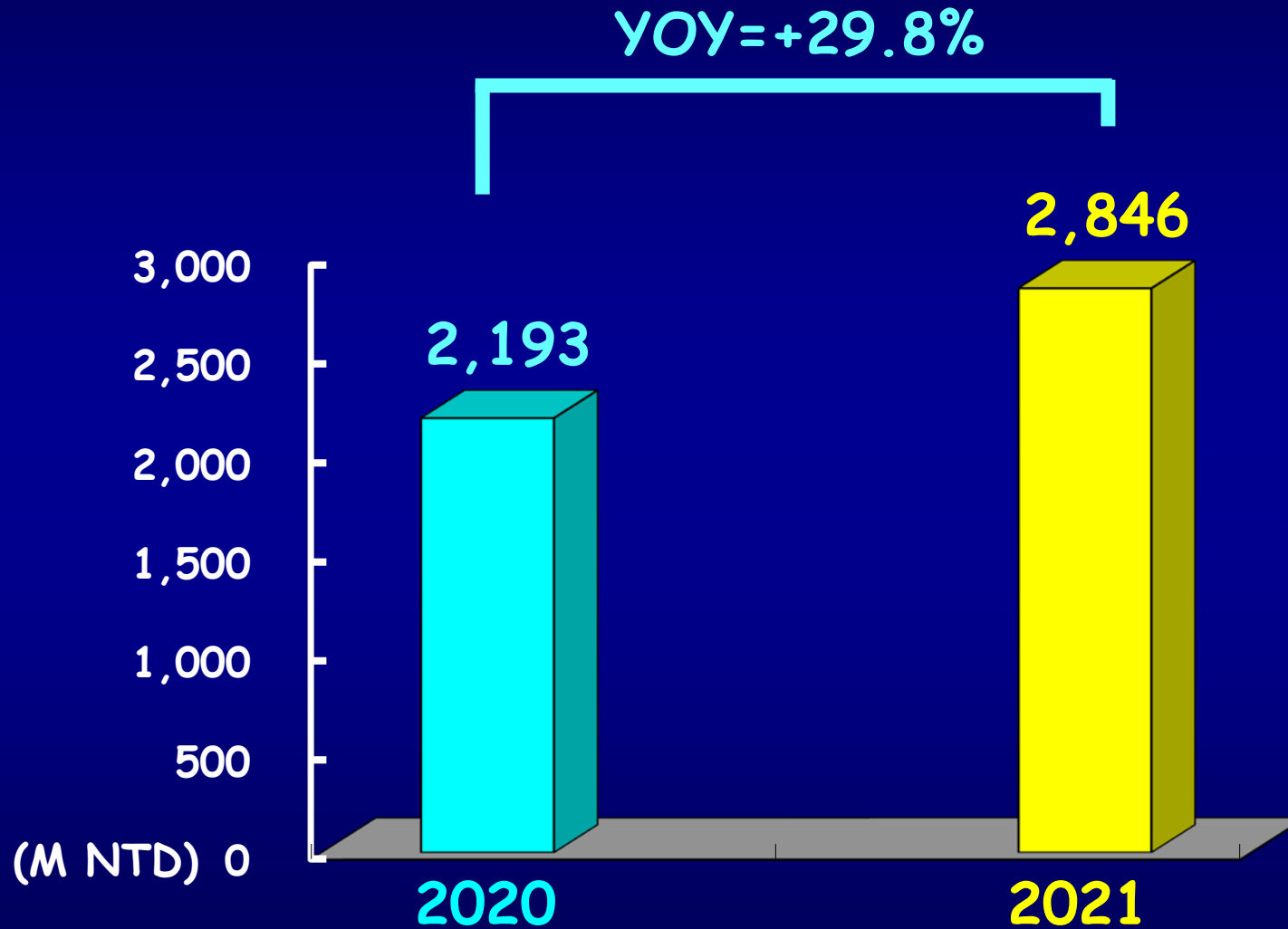
無線通訊整合元件與模組專家

Feb 22th, 2022

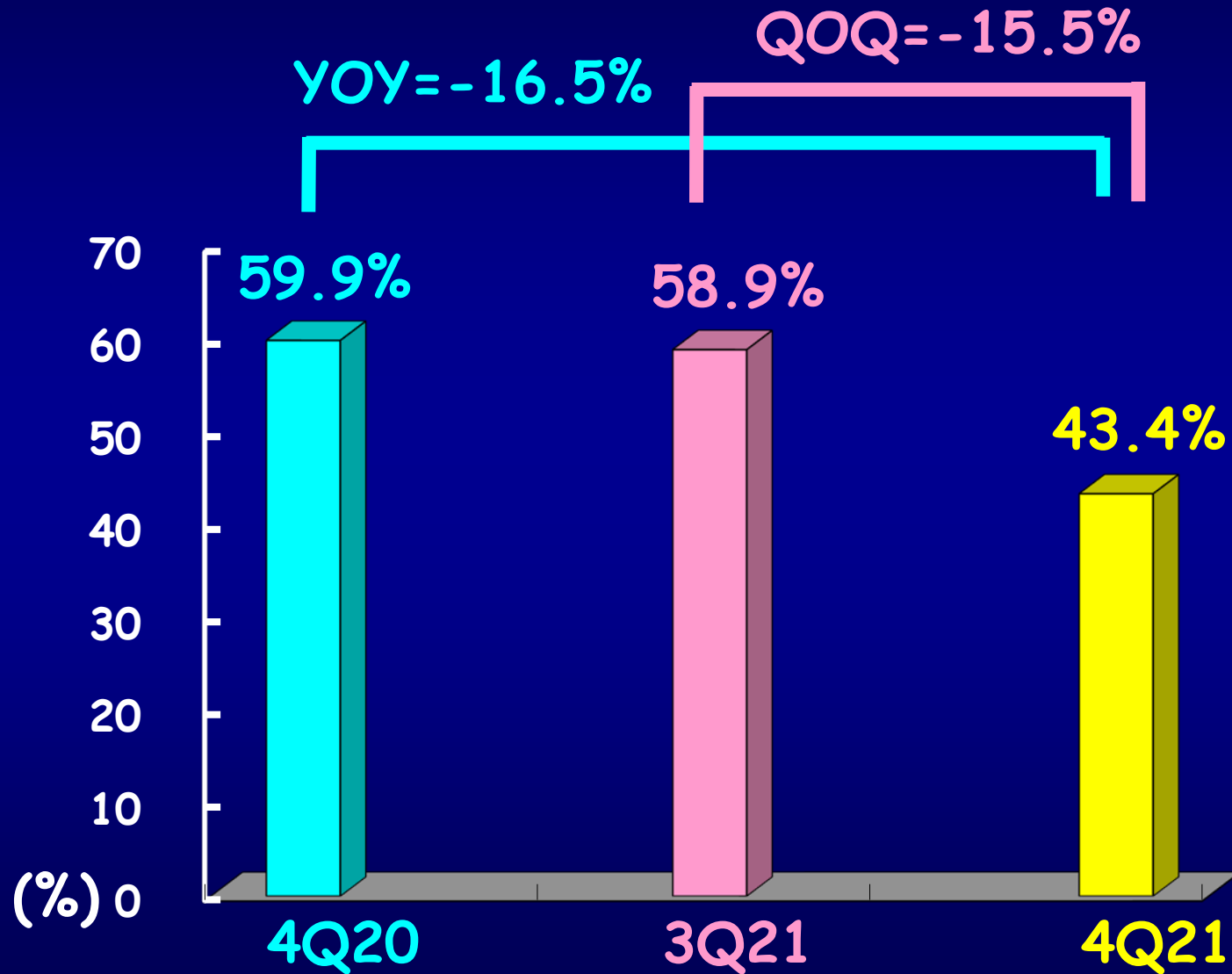
Revenue



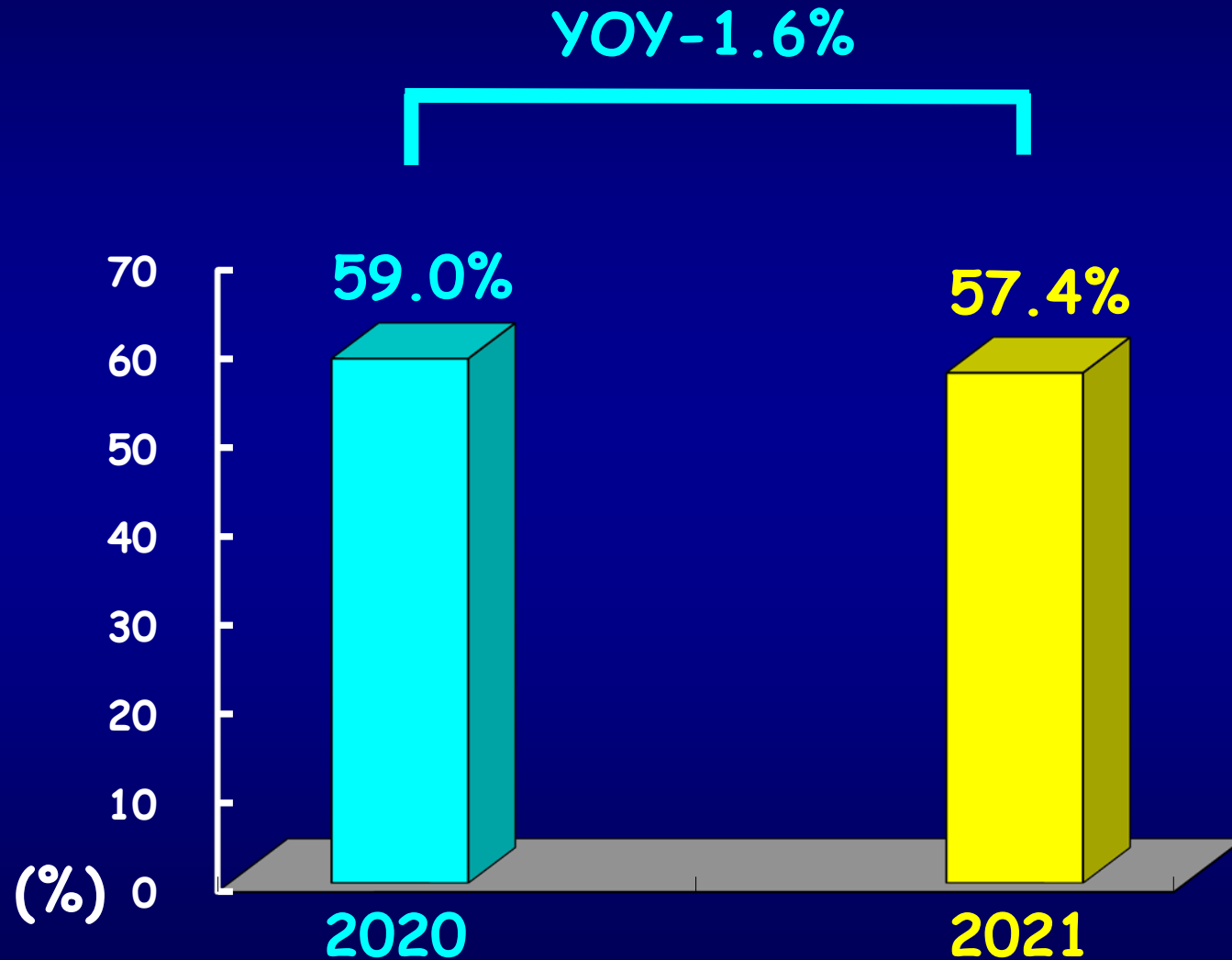
Revenue



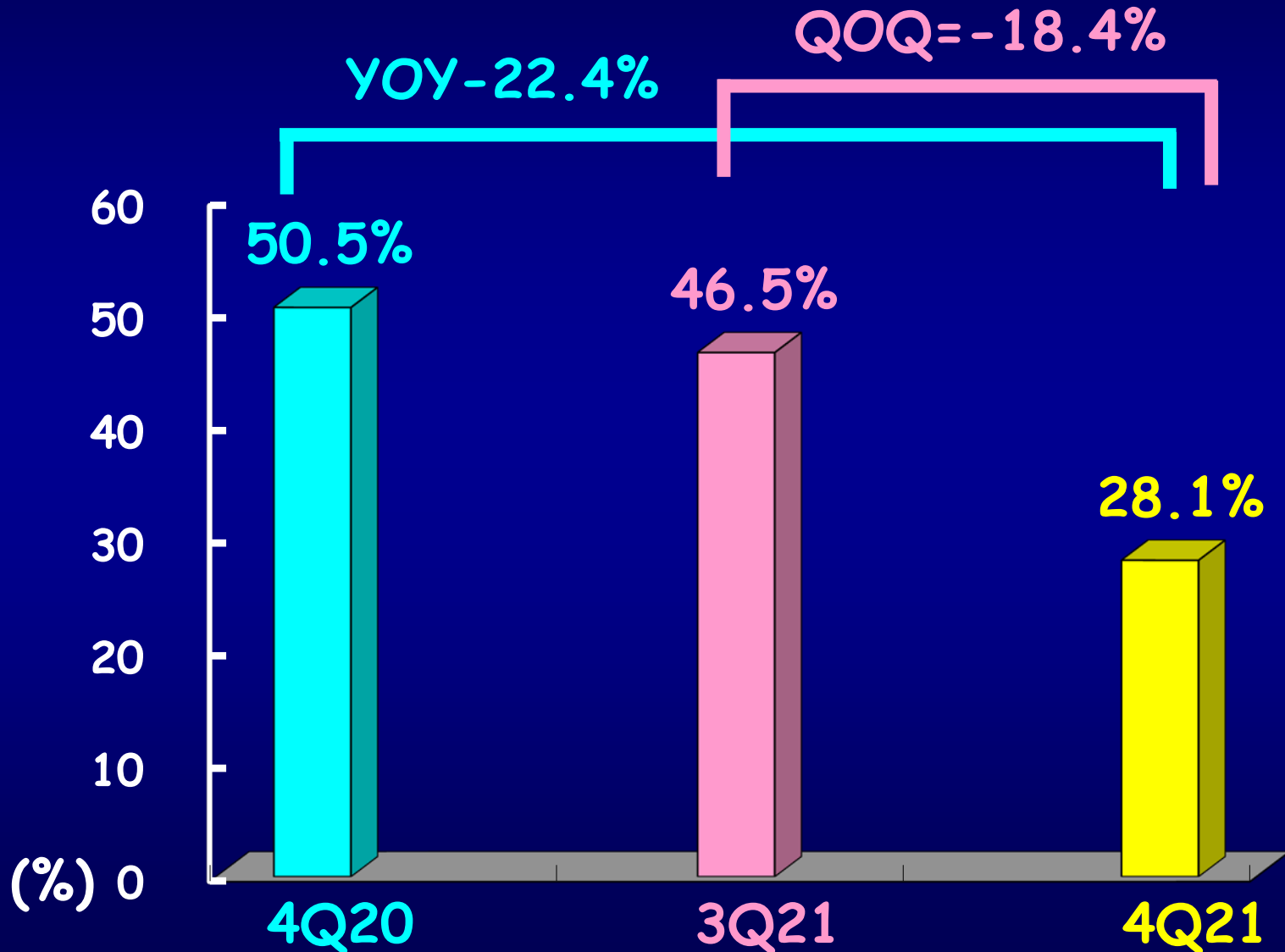
Gross Margin



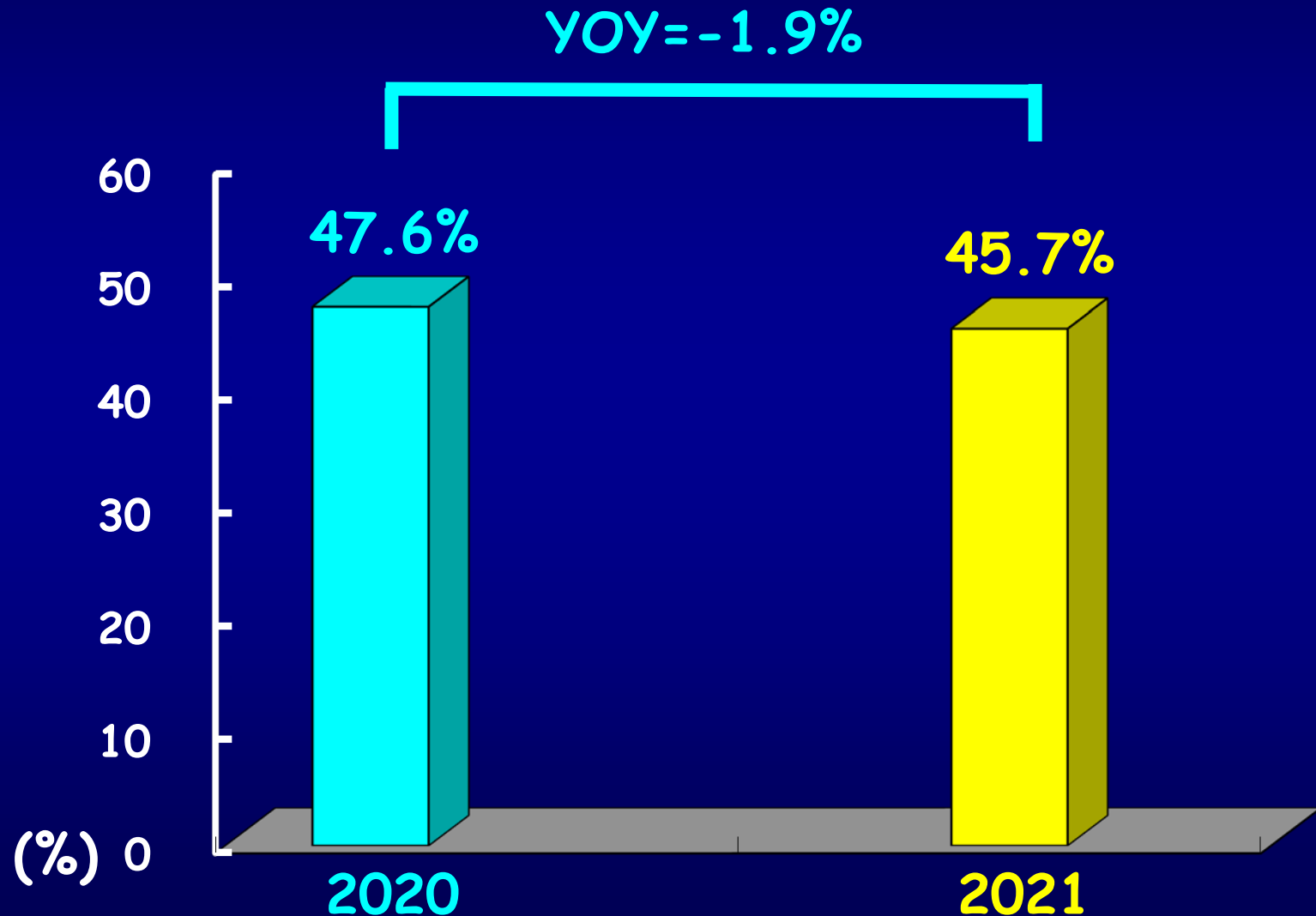
Gross Margin



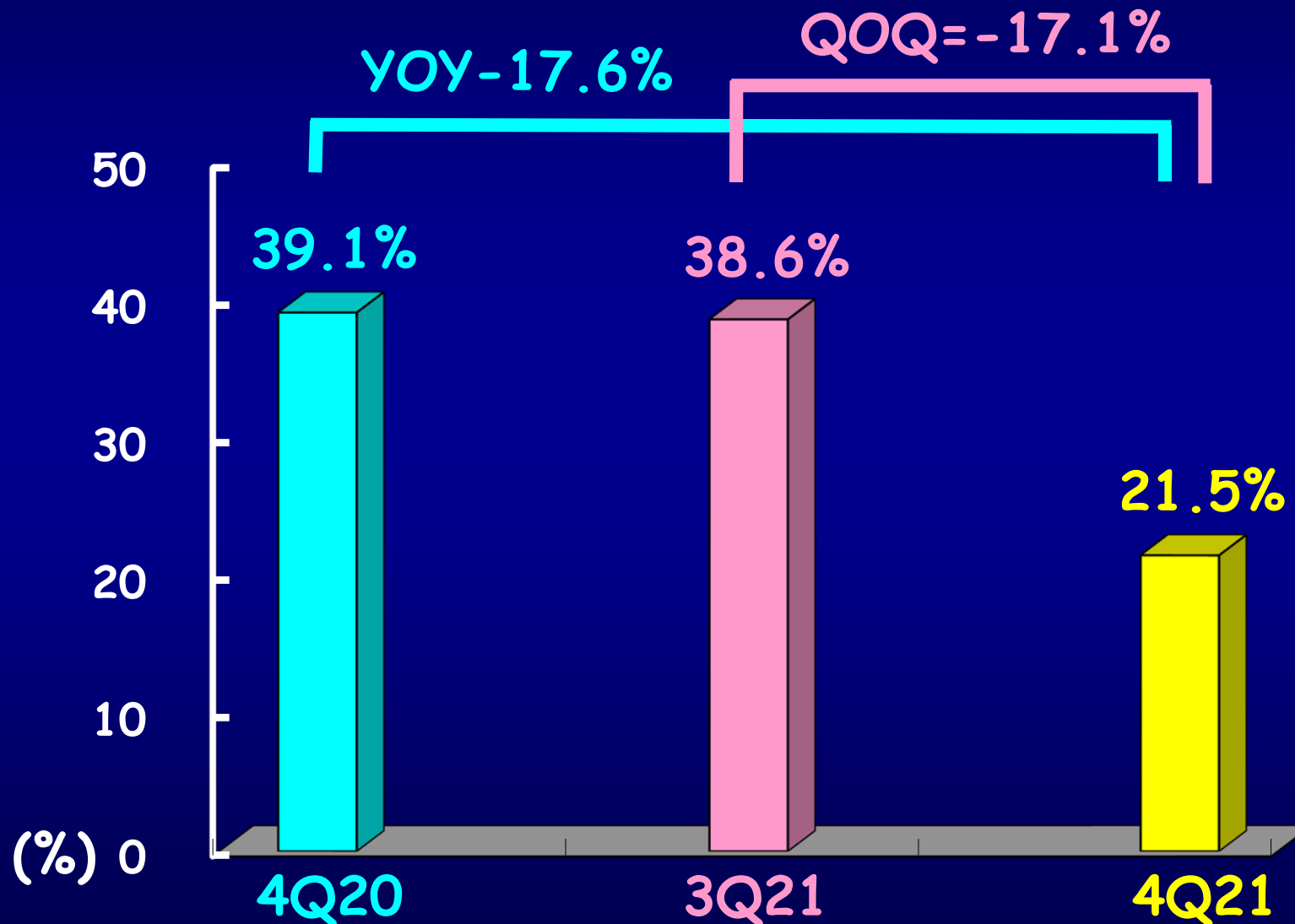
Operating Margin



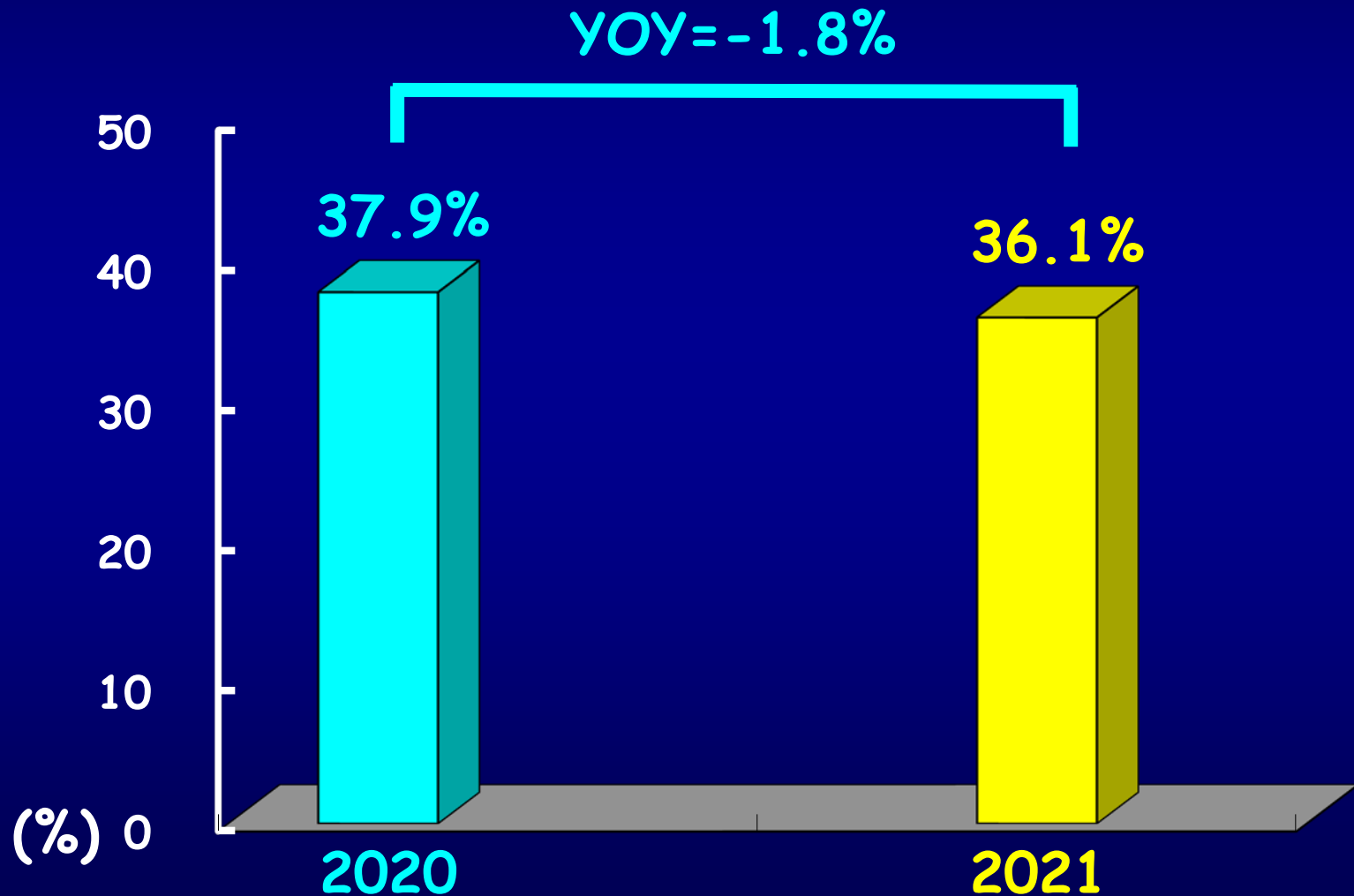
Operating Margin



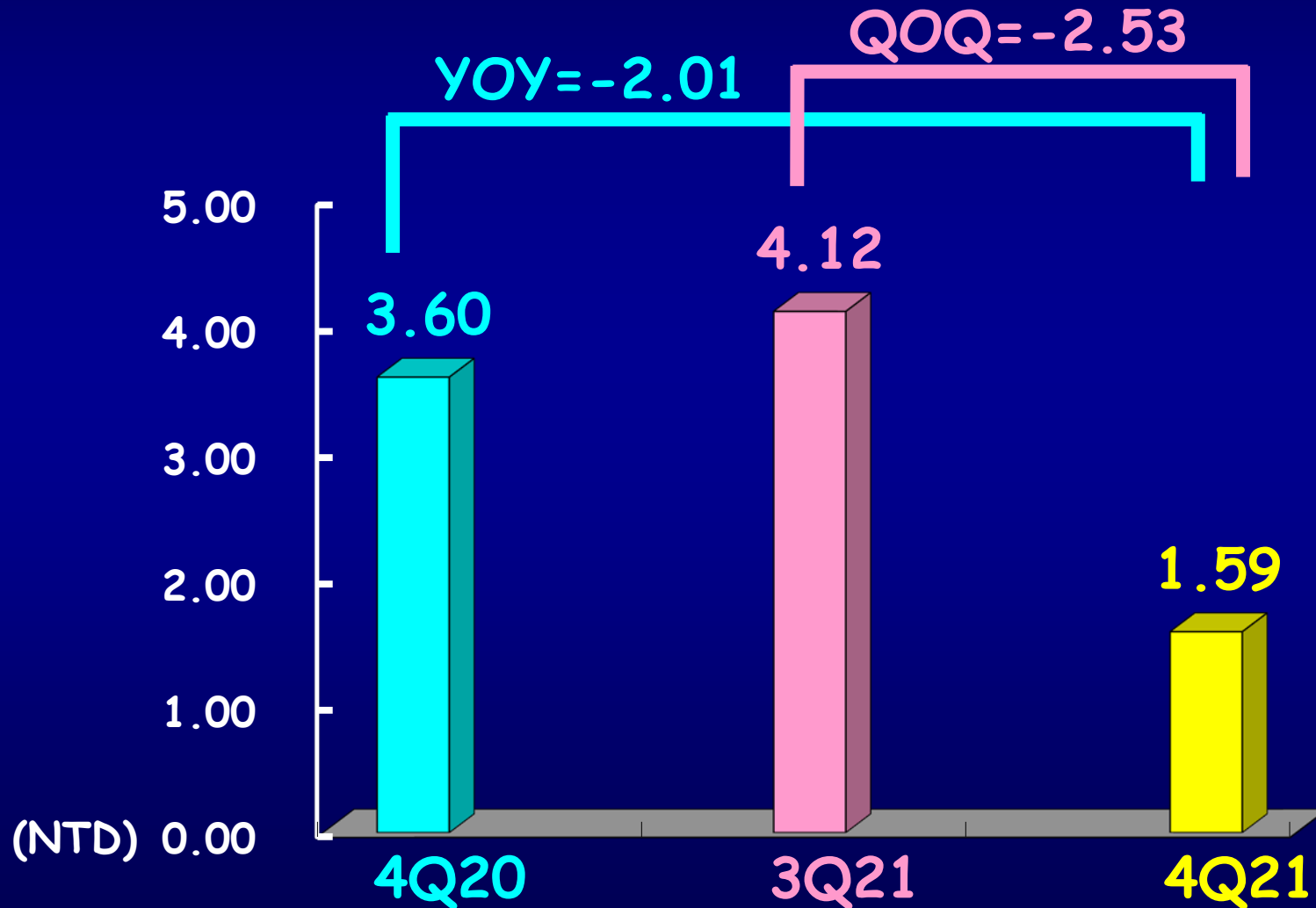
Net Profit Margin



Net Profit Margin

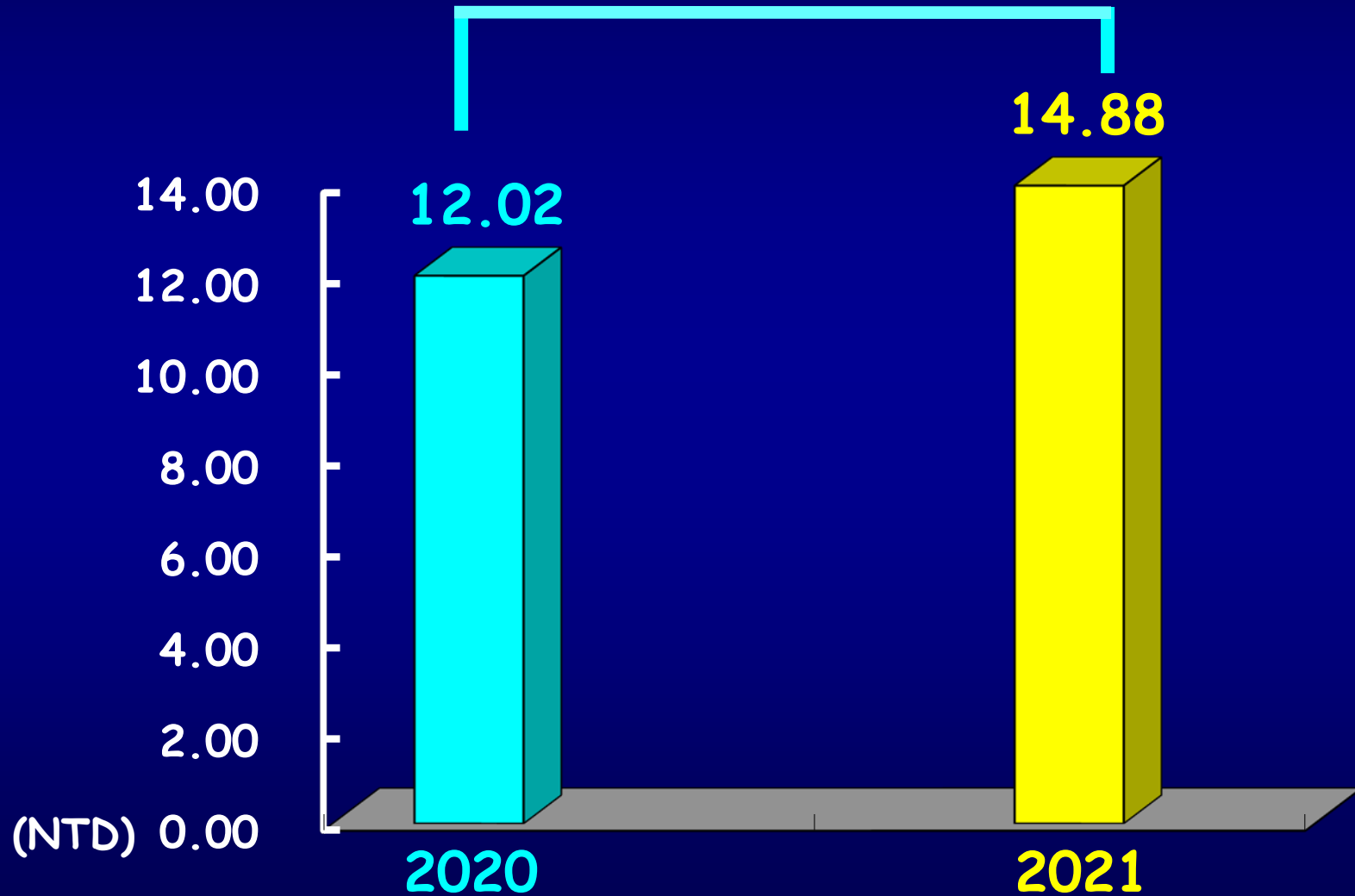


EPS



EPS

YOY=+2.86



ACX Income Statements - 2021/4Q

(M NTD)	<u>4Q21</u>	<u>3Q21</u>	<u>4Q20</u>	<u>QoQ</u>	<u>YoY</u>
Net Sales	511	738	636	-30.8%	-19.6%
Gross Margin	43.4%	58.9%	59.9%	-15.5 ppt	-16.5 ppt
Operating Expenses	(78)	(91)	(60)	-14.3%	+30.8%
Operating Margin	28.1%	46.5%	50.5%	-18.4 ppt	-22.4 ppt
Non-Operating Items	(5)	12	(11)	-139.1%	-56.0%
Taxes	(29)	(71)	(62)	-59.4%	-53.1%
Net Income	110	285	249	-61.4%	-55.8%
Net Profit Margin	21.5%	38.6%	39.1%	-17.1 ppt	-17.6 ppt
EPS (NTD)	1.59	4.12	3.60	-2.53	-2.01

Income Statements - 2021

(M NTD)	<u>2021</u>	<u>2020</u>	<u>YoY</u>
Net Sales	2,846	2,193	+29.8%
Gross Margin	57.4%	59.0%	-1.6 ppt
Operating Expenses	(335)	(250)	+34.0%
Operating Margin	45.7%	47.6%	-1.9 ppt
Non-Operating Items	(15)	(7)	+107.2%
Taxes	(258)	(207)	+24.7%
Net Income	1,027	830	+23.7%
Net Profit Margin	36.1%	37.9%	-1.8 ppt
EPS (NTD)	14.88	12.02	+2.86

ACX

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Stock Code: 3152 TW

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